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L A W Y E R S

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4 Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**

6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,
 USA Capital Realty Advisors, LLC,
 USA Capital Diversified Trust Deed Fund,
 LLC,
 USA Capital First Trust Deed Fund, LLC,¹
 USA Securities, LLC,²

9 Debtors.

10 Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

11 Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR
 Case No. BK-S-06-10727-LBR¹
 Case No. BK-S-06-10728-LBR¹
 Case No. BK-S-06-10729-LBR²

12 CHAPTER 11

13 Jointly Administered Under Case No.
 14 BK-S-06-10725 LBR

15 **Notice of Entry of Order Sustaining
 Eighth Omnibus Objection of the
 USACM Liquidating Trust to Proofs
 of Claim Based, in Whole or in Part,
 upon Investment in the One Point
 Street, LLC – HFA North Yonkers
 Loan**

16 **PLEASE TAKE NOTICE** that an Order Sustaining Eighth Omnibus Objection of
 17 the USACM Liquidating Trust to Proofs of Claim Based, in Whole or in Part, upon
 18 Investment in the One Point Street, LLC – HFA North Yonkers Loan [DE 5957] was

20

21 ¹ This bankruptcy case was closed on October 12, 2007.

22

23 ² This bankruptcy case was closed on December 26, 2007.

LEWIS
AND
ROCA

LAWYERS

1 entered on the 10th day of March 2008, a true and correct copy of which is attached hereto
2 as Exhibit 1.

3 RESPECTFULLY SUBMITTED March 14, 2008.
4

5 **LEWIS AND ROCA LLP**
6

7 By /s/ RC (#006593)
8 Susan M. Freeman
Rob Charles
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First
12 Class, US Mail, postage prepaid, on
13 March 14, 2008 to the parties listed on
14 Exhibit A to the attached order.

15 /s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca